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| ***MUST RESIDE IN ONE OF THE FOLLOWING COUNTIES:******DOUGLAS, HOWELL, OREGON, OZARK, TEXAS OR WRIGHT*** |
| **Income Guidelines for OAI INCOME TAX PREPERATION** |
| **Household** | **# of Children** | **Maximum Income** |
| Single | 0 | $15,570 |
| Single | 1 | $41,094 |
| Single | 2 | $46,703 |
| Single | 3 or more | $50,162 |
| Married | 0 | $21,370 |
| Married | 1 | $46,884 |
| Married | 2 | $52,493 |
| Married | 3 or more | $55,952 |
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| **What to bring for your INCOME TAX Appointment:** |
| * Photo ID for tax payer and spouse
* Social Security Cards for everyone to be claimed on taxes
* All W-2s for all members who worked during 2019
* If receiving Social Security - 1099SSA
* If receiving SSI - Printout from SS Office for yearly received
* If receiving Unemployment - 1099G
* If receiving a pension – 1099R
* If paying for Child Care - Statement from provider for yearly amount paid for each child
	+ must include:
		- Provider’s Name
		- Provider’s Address
		- Provider’s Phone Number
		- Provider’s Tax I.D. # or SS
* If wanting direct deposit, must have routing number and account number for account in their name
* Self-employment taxes will be processed at the tax preparer’s discretion and deduction/expenses **CANNOT** exceed $10,000
* Insurance purchased through the Marketplace must have form 1095-A (which is provided by the Marketplace)
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| **What to bring for your PROPERTY TAX or RENT REBATE Appointment:** |
| **For Property Tax Credit:** |  | **For Rent Rebate:** |
| * Receiving Social Security - 1099SSA
* Receiving SSI - Print-out from SS Office stating yearly amount received
* All other income:
	+ VA Benefits
	+ 1099 INT
	+ 1099 misc
	+ 1099R
	+ TANF
	+ Child Support
	+ Alimony
	+ Any other source of income for ALL household members
* 2019 PAID property tax receipt
* Form 948 if 5 acres or more OR if mobile home
* Direct deposit information (account MUST be in their name)
 | * Receiving Social Security - 1099SSA
* Receiving SSI - Print-out from SS Office stating yearly amount received
* All other income:
	+ VA Benefits
	+ 1099 INT
	+ 1099 misc
	+ 1099R
	+ TANF
	+ Child Support
	+ Alimony
	+ Any other source of income for ALL household members
* Statement from landlord (OAI Statement)
* Direct deposit information (account MUST be in their name)
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